**Aerial Work Platforms Market Value to Grow by Almost US$ 18,658.0 Million in 2032 | Future Market Insights, Inc.**

**Steel Manufacturers in India to Opt for Aerial Access Platforms**. By product type, the scissor lifts segment is estimated to account for more than 32% of the global aerial work platforms market share by 2032. China aerial work platforms market is projected to grow at 8.2% CAGR through 2032

**NEWARK, Del:** As per a new report by FMI, the global [aerial work platforms market](https://www.futuremarketinsights.com/reports/aerial-work-platforms-market) size is anticipated to reach a valuation from **US$ 10,157.9 Mn** in 2022 to **US$ 18,658.0 Mn** by 2032 and is set to exhibit growth at a CAGR of **6.3%** during the forecast period from 2022 to 2032.

Aerial access devices, such as scissor lifts, are gaining immense popularity as infrastructural developments and regional economic expansions continue across the Middle East and Africa. Sales of aerial work platforms are growing due to the rising number of urban and rural infrastructure projects that are being undertaken to meet surging demand from the expanding population worldwide.

The manufacturing and general infrastructure sectors are exhibiting high demand for aerial work platforms globally. Various benefits of these platforms, including increased equipment protection are expected to drive their adoption among small and large construction enterprises, as well as maintenance agents and workers.

However, lack of experienced machine operators and high equipment acquisition prices may hamper demand for aerial work platforms in the next decade.

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**Key Takeaways: Aerial Work Platforms Market**

* The global aerial work platforms market holds about **12%** of the global crane market share.
* From 2012 to 2021, the market for aerial work platforms exhibited **8%** CAGR.
* The U.S. held around **3%** of the North America aerial work platforms market share in 2021.
* China is expected to create an incremental opportunity of more than **US$ 1.5 Bn** in the coming decade.
* By product type, the scissor lifts segment is estimated to account for more than **32%** of the global aerial work platforms market share by 2032.

***“Increasing demand for rental aerial work platforms among construction companies to reduce initial purchasing and maintenance costs is expected to augment the global market,” says a Future Market Insights analyst.***

**Competitive Landscape: Aerial Work Platforms Market**

The aerial work platforms market is highly competitive and is dominated by various international and domestic companies offering competitively priced products. Key players are also focusing on product innovations to expand their geographic presence and strengthen their positions in the global market.

For instance,

* **In August 2022**, Manitex International, Inc. started the delivery of nearly 200 oil & steel aerial work platforms to Enel, LLC. The equipment will be utilized for supporting the latter’s power-line maintenance fleet.

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**Get More Insights on** **Aerial Work Platforms Market:**

According to FMI, the market research report offers an impartial analysis of the aerial work platform market which contains a global industry analysis for 2012–2021 and market forecasts for 2022–2032. The research report analyzes on global aerial work platform market through different categories. The global market analysis of the aerial work platform provides pricing information through various life cycle studies, product life cycle, key market developments, and innovations that are being introduced in the development of the aerial work platform and product acceptance in various end-use.

The global market was divided into various segments, including product type (boom lifts, scissor lifts, vertical mast lifts, and push around & spider lifts), fuel type (gas or diesel, electric, and hybrid), platform height (below 10 meters, 10 to 20 meters, 20 to 30 meters, and above 30 meters), sales channel (OEM and rental service providers), and end use (construction, mining, transportation & logistics, manufacturing, and aerospace & defense) across seven regions in the world.

**Aerial Work Platforms Market Outlook By Category**

**By Product Type:**

* Boom Lifts
  + Telescopic
  + Articulating
  + Trailer Mounted
  + Self-Propelled
* Scissor Lifts
* Vertical Mast Lift
  + Double Mast AWP
  + Single Mast AWP
* Push Around and Spider Lifts

**By Fuel Type:**

* Gas / Diesel
* Electric
* Hybrid

**By Platform Working Height:**

* Below 10 Meters
* 10 to 20 Meters
* 20 to 30 Meters
* Above 30 Meters

**By Sales Channel:**

* OEM
* Rental Service Providers

**By End Use:**

* Construction
* Mining
* Transportation and Logistics
* Manufacturing
* Aerospace and Defence
* Others

**By Region:**

* North America
* Latin America
* Europe
* East Asia
* South Asia & Pacific
* Middle East and Africa

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**About the Industrial Automation Division at Future Market Insights**

The [industrial automation](https://www.futuremarketinsights.com/category/industrial-automation) division of FMI offers a novel approach and innovative perspective in analyzing the industrial automation market. Comprehensive coverage of capital, portable, process, construction, industrial, and special purpose machinery across the manufacturing sector and distinctive analysis of installed base, consumables, replacement, and USP-feature-application matrix make us a pioneering voice in the industry. We are preferred associates with established as well as budding industry stakeholders and channel partners when it comes to sustaining, growing, and identifying new revenue prospects.

**Have a Look at Industrial Automation Domain Related Research Reports:**

[Unmanned Aerial Vehicle Market Growth](https://www.futuremarketinsights.com/reports/unmanned-aerial-vehicle-market) - Apart from military and commercial purposes, Unmanned Aerial Vehicles (UAVs) have been quite successful in gaining the attention of retailers like Amazon and DPDHL for delivery purposes.

[Workover Rigs Market Sales](https://www.futuremarketinsights.com/reports/workover-rigs-market) - The Workover Rig are the tower hoist held with wires required for well intervention operations once the productivity of initial well in place decreases. The Workover Rigs are also known as completion wells or pulling units generally used for replacing an already placed well with a fresh completion.

[Temporary Storage Buildings Market Outlook](https://www.futuremarketinsights.com/reports/temporary-storage-buildings-market) - The global temporary storage buildings market is estimated to be around US$ 1536.9 Mn in 2022, sales of temporary storage buildings are estimated to grow at 6.3% CAGR from 2022 to 2032 and reach US$ 2831.3 Mn by 2032.

[Temporary Fencing Panels Market Size](https://www.futuremarketinsights.com/reports/temporary-fencing-panels-market) - The global temporary fencing market size was at US$ 3294.6 Million in 2022. The market is anticipated to grow and reach US$ 4676.9 Million by 2032 while growing at a CAGR of 3.6% during the forecast period.

[3D Laser Scanner Market Share](https://www.futuremarketinsights.com/reports/3d-laser-scanner-market) - The overall demand for 3D laser scanners is projected to grow at a CAGR of 7.8% between 2022 and 2032, totaling around US$ 3,378.4 Million by 2032.

**About Future Market Insights (FMI)**

[Future Market Insights](https://www.futuremarketinsights.com/) (ESOMAR certified market research organization and a member of Greater New York Chamber of Commerce) provides in-depth insights into governing factors elevating the demand in the market. It discloses opportunities that will favor the market growth in various segments on the basis of Source, Application, Sales Channel and End Use over the next 10-years.

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